

Intelligent Manufacturing in China

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A boost of IM in China

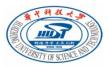
- Some Progresses of IM in
 - **Chinese Industry**
- Problems & Questions
- Conclusion



A boost of IM in China

Li Keqiang, Premier of the State Council:

We will implement the 'Manufacturing in China 2025' strategy; seek innovation-driven development; apply smart technologies; strengthen foundation; pursue green development and make efforts to upgrade China from a manufacturer of quantity to one of quality."



A boost of IM in China

China's manufacturing could step into the world's second phalanx before 2025, becoming a member of manufacturers of quality. China would enter the top rank of the world's second phalanx of manufacturing before 2035, being worthy name of manufacturers of quality. China may take an occupation in the world's first phalanx of manufacturing by 2045, playing the role in leading the development of the worldwide manufacturing.

(Third stage) 2045

(First stage)



2035

(Second stage)



four big shifts and one major guideline

Innovation	Quality	Green	Structure
Shift 1: From production elements- driven to innovation- driven	Shift 2: From low cost competition to quality competition	Shift3 : From resource consumption and pollution to green manufacturing	Shift4 : From productive manufacturing to service- oriented manufacturing

Solution guideline: fully integrating information technology with manufacturing. Intelligent manufacturing



Outline

A boost of IM in China Some Progresses of IM in Chinese Industry Problems & Questions Conclusion



I5 by Shengyang Machine Tools

- "I5" intelligent machine tools participated in the International Fair in Hanover, Germany in March 2015.
- German counterparts: "I5" intelligent machine tool control system completely coincides with the concept of "Industry 4.0".
- Some functions: Intelligent compensation, monitoring and diagnosis, control, Remote control by iPhone or computer, as well as management



Intelligent Machine tools

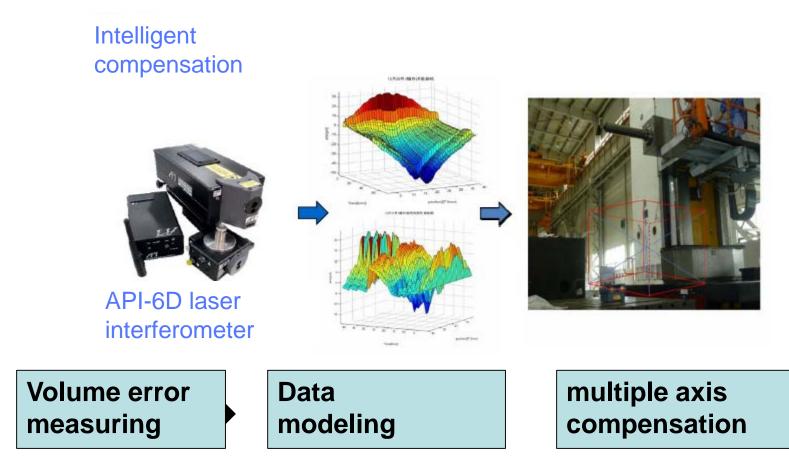
■ I5, by Shenyang Machine Tools





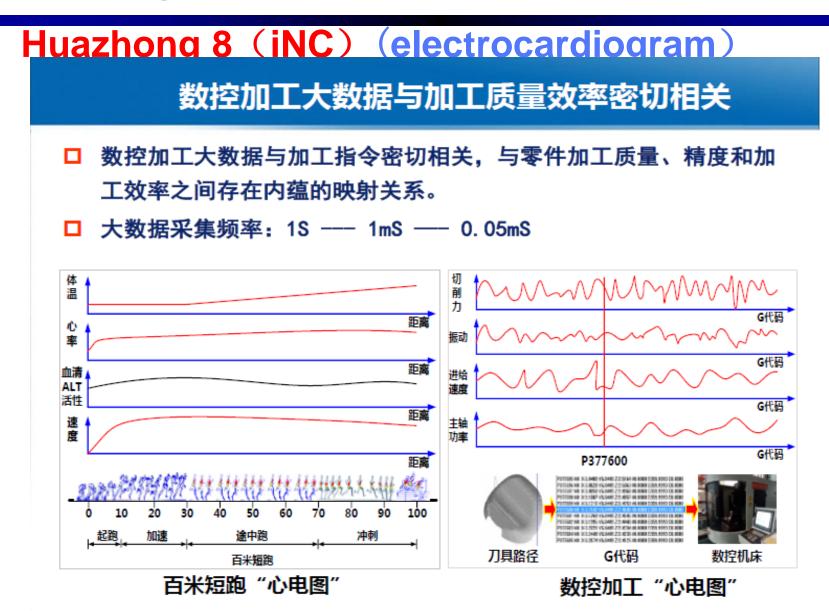
Intelligent Numerical Control

Huazhong 8 (iNC) Intelligent Comps.





Intelligent Numerical Control



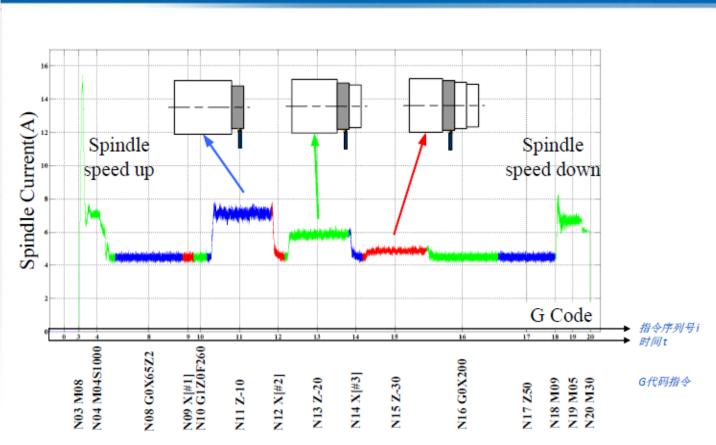


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Intelligent Numerical Control

Huazhong 8 (iNC) monitoring & diagnosis

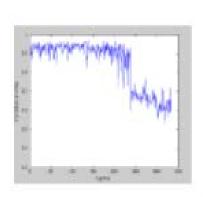
指令域示波器

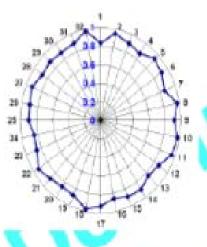


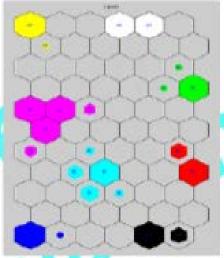


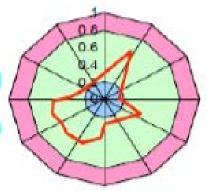
Huazhong 8(iNC) ,feed axes monitoring

Results of Smart Prognostics Tools for Asset Health Information





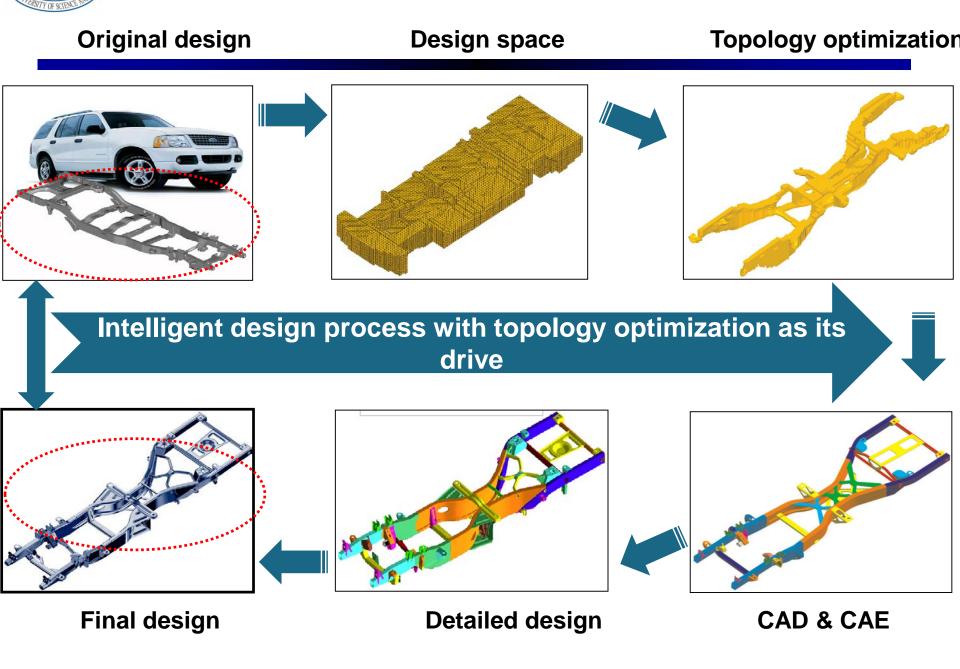




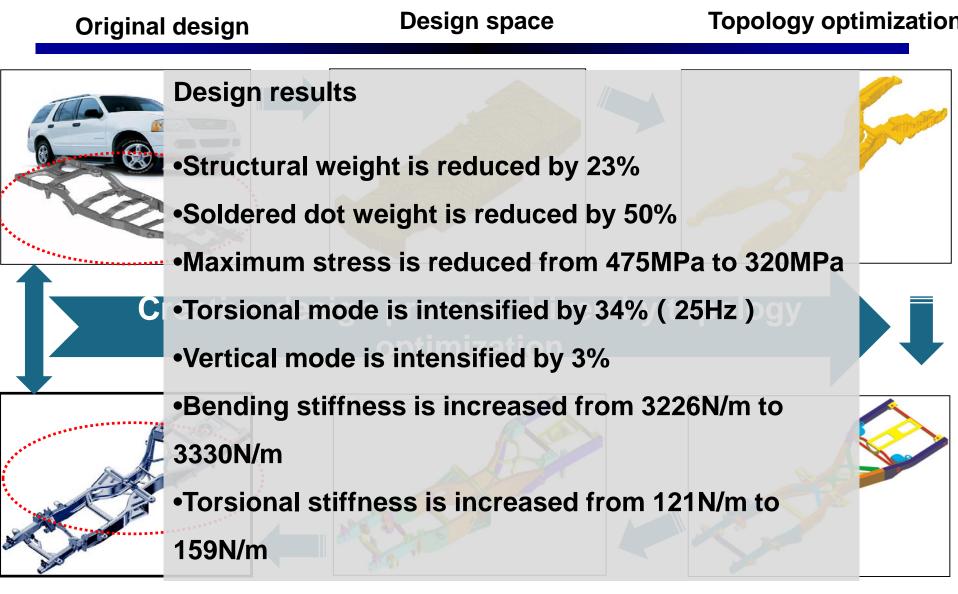
Confidence ValueHealth Radarfor performanceChartdegradationfor multipleassessmentcomponents(0-1)degradation

Health Map for potential issues and pattern classification Risk Radar Chart to Prioritize Maintenance Decision

Reducing resource consumption, energy saving



Reducing resource consumption, energy saving



Final design

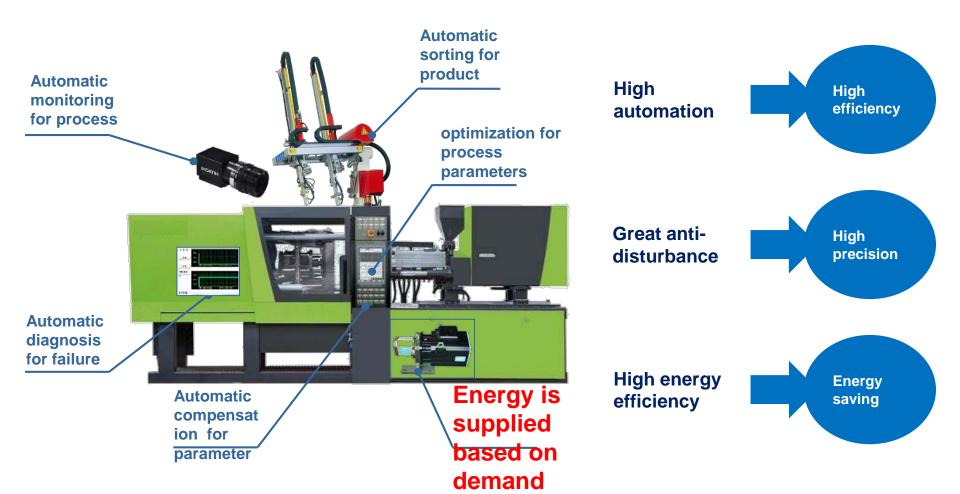
Detailed design

CAD & CAE



Reducing resource consumption, energy saving

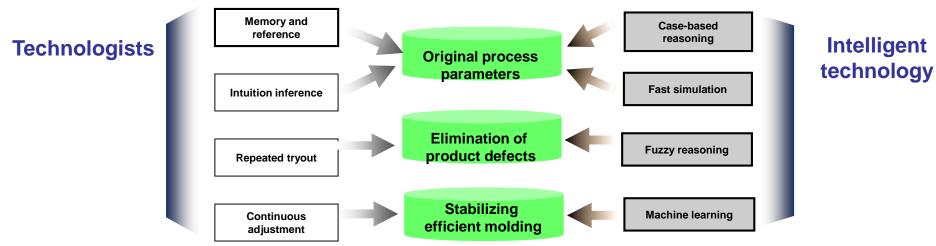
Ex: Intelligent NC Injection Molding Machine





Quality, efficiency, energy saving

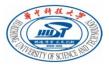
Intelligent technology is an effective way for realizing the deep integration of molding process and injection molding machine



Research difficulties

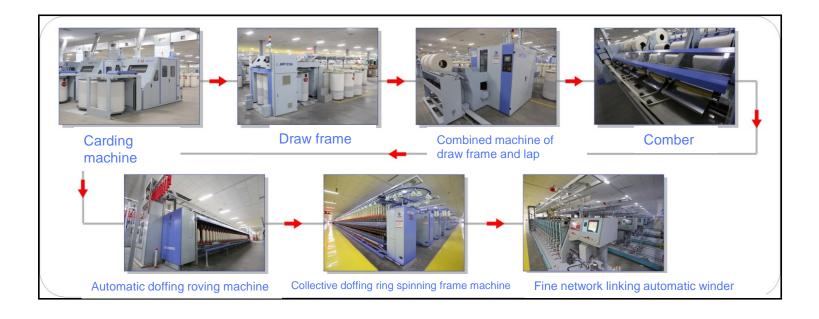
otrong nonlinearity: process parameters and product quality

2 Strong coupling: process parameters and product defects 3 Time-variant: process parameters and product quality



Example: NC during the whole process of spinning

- □ NC for all spining machines and various auxiliary equipment
- for every 10000 spinning frames: laboris reduced from 80 workers to 28, and the comprehensive energy consumption is reduced by more than 10% for every ton of yarns





R&D:collective intelligence (Haier)





沈阳冰箱互联工厂

郑州空调互联工厂

佛山滚筒互联工厂

胶州空调互联工厂

青岛水圈互联工厂

FPA电机互联工厂

青岛模具互联工厂



Take advantage of collective intelligence

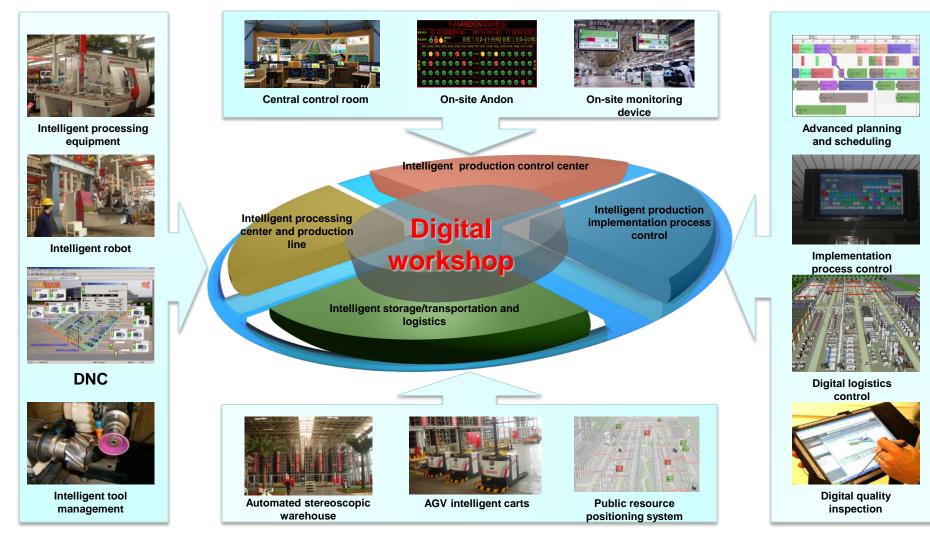
Example: "Internet development" model of Xiaomi

- Lead the new trend of "maker" design model
- One of the fastest growing companies, with sales of RMB 80 billion in 2014 alone
- R&D personnel improve the products based on netizens' demands collected from channels like microblogs, WeChat, forums, etc.
- Four fifth updates of the mobile phone system are realized through suggestions of netizens, and one third are directly created by its users



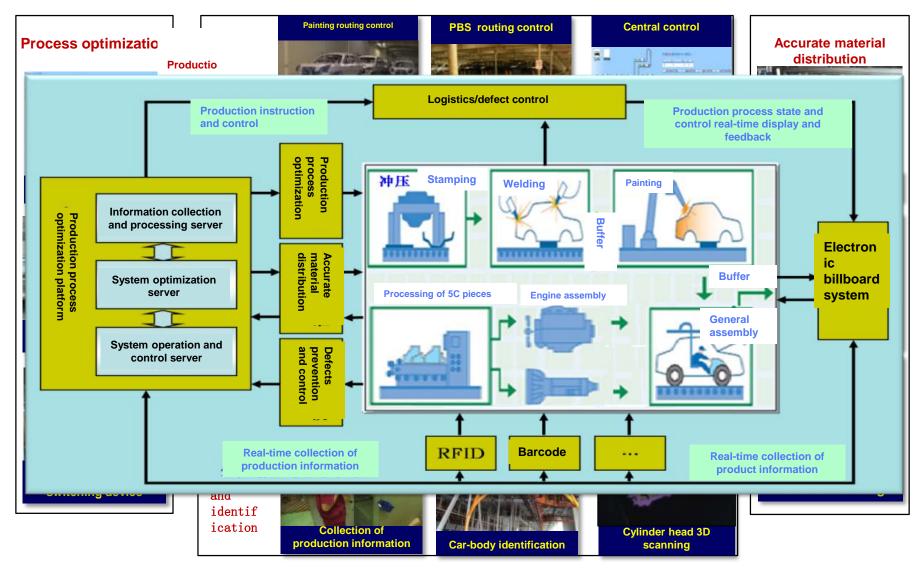
Digital workshop of Sany Heavy Industry

Overview:



Example: auto industry production implementation system A²MES

科技



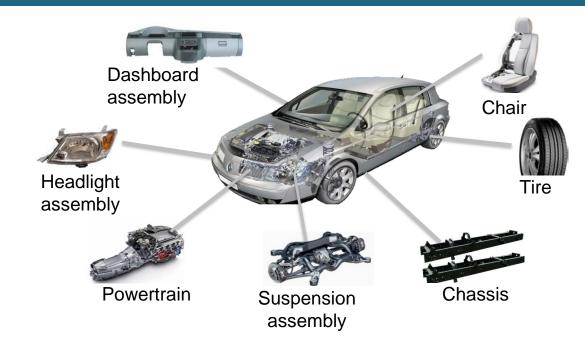


Example: control on the supply chain

plant and suppliers: physical distance and information distance

- Let's take JAC as an example:
 - **Parts supply nest** 260 enterprises from seven regions, including Australia, Taiwan and Hong Kong, have signed contracts to settle here
 - At present, JAC has already implemented material pulling platform

quality control of the whole industry chain





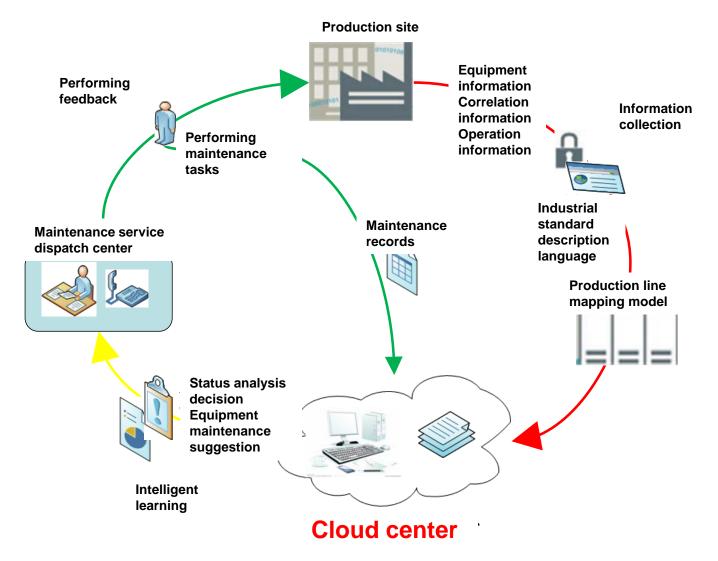
Customer-centered

- Transformation: from large-scale assembly line production mode to customized mass production
- Transformation: from production manufacturing to production-service manufacturing.
- Industrial pattern: from product-centered to customer-centered.



"Customer-centered" (Miracle service)

Intelligent production line (Miracle, production service)





"Customer-centered" (Miracle service)

Sensing



- Chain, belt,
 Spindle, bearing block,
 Fastening
 Friction wheels
- •••••



- Intelligent production line (Miracle, production service)
- Condition monitoring and fault diagnosis for all production equipments.
- The data management expert system based on cloud platform realizes intelligent diagnosis management.

Customer-centered" (Shaangu service)

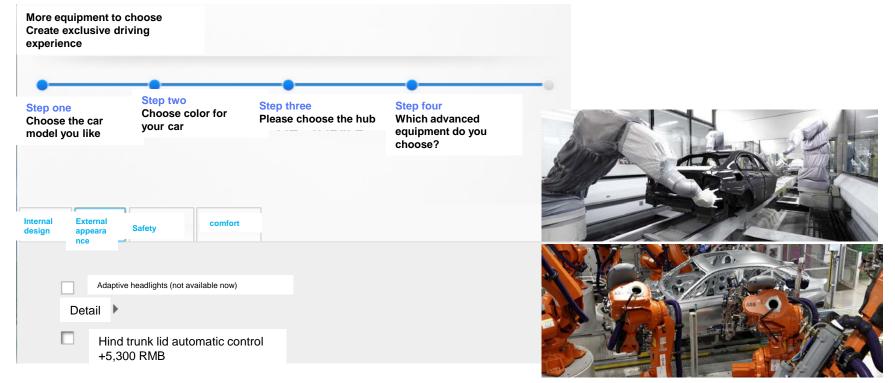
Since 2005, transformation from selling single products to the selling of solutions and system services, from product management to brand management. In 2013, power service and operation business orders account for 49.28% of the total volume; average operation profit per person reaches RMB 288,000, and are 1.43 and 1.23 times that of MAN Turbine Group and Siemens Oil & Gas Group respectively.



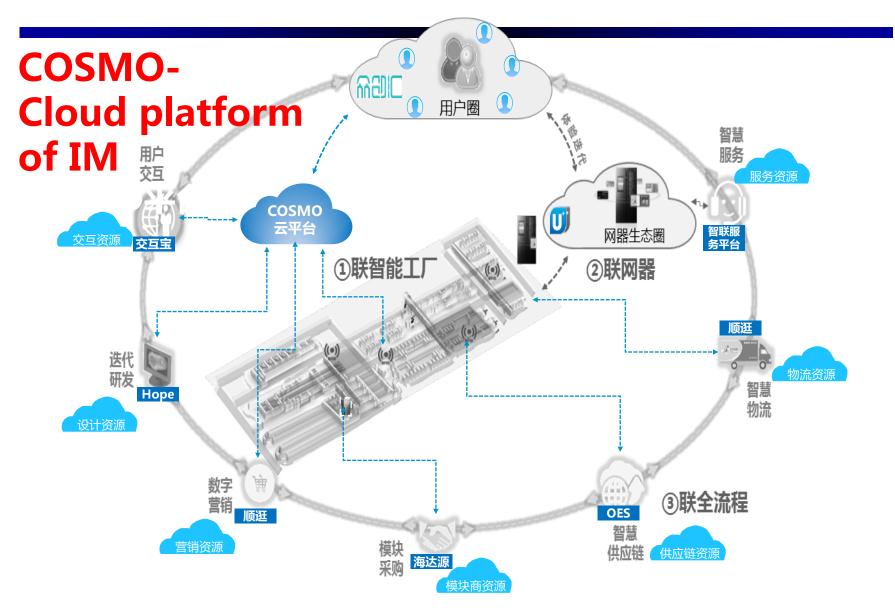




Clients can choose their demands through the menu, from external appearance to internal design, from driving dynamics to comfort features. BMW also provides full life cycle refined services to the clients.



Customer-centered"(Haier)





"Customer-centered" ——Rcollar

Personalized clothing data system established by Rcollar Group, coverage rate of personalized design demands has reached 99.9%.

The client should only collect 22 figures of 18 parts of the body based on the body measuring method of Rcollar. Clients can independently determine the craft and technique, price and service mode.





"Customer-centered" ——Rcollar

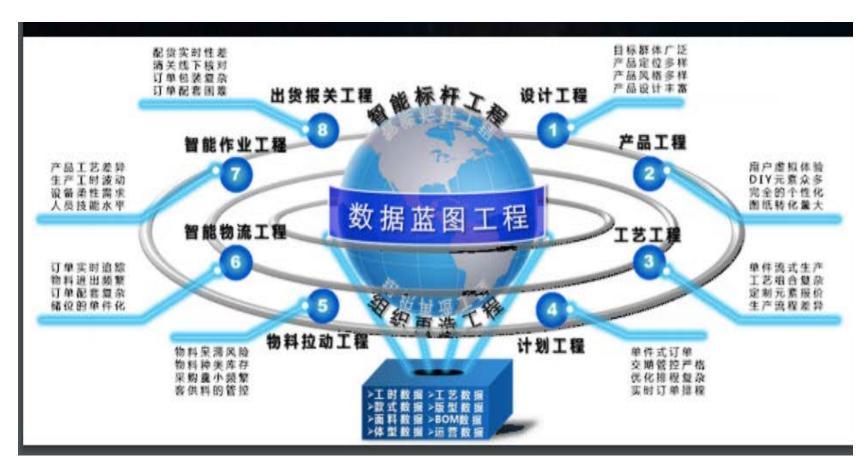
Personalized clothing data ,Internet+





"Customer-centered" ——Rcollar

Data driven by Rcollar Group





Garment data are automatically disassembled to various procedure and move to every station with electronic labels; Delivered in seven days; The cost of personalization is only 10% higher than batch manufacturing, but its returns are at least two times higher; Growth rates of both the average annual sales revenue and growth rate of profits are greater than 150%; Dozens of orders can be accomplished in one minute; in the New York market alone have reached 400 sets





Dalang Town, Dongguan City

- integrating with the sweater CAD/CAM
- NC sweater machine
- customized requirements through the electronic commerce
- zero inventory
- quick adaption to change of the market demand improves the competitiveness





A boost of IM in China Some Progresses of IM in China Problems & Questions Conclusion



Problems in Chinese Industry:

- Most manufacturing companies in China are on the stage of "Industry 2.0"
- ♦ To Chinese companies:
 - "Industry 2.0"-make up missed lessons
 - "Industry 3.0"-popularization
 - "Industry 4.0"-set example

Let's start with digitalization and NC!



Problems & Questions

Problems in Chinese Industry:

- Enabling technologies of IM—backward
 - NC
 - Robot
 - Sensor
 - PLM, MES,...
- Solution capability for IM in China is limited
- Not much attention to fundamental data



Problems & Questions

Questions:

- To Chinese government
 - What kind of role to pay?
 - How to support our own enabling technologies?
 - Machines might be substitute for human -- what will be the results?



Problems & Questions

Questions:

- To Chinese industry
 - How to train workers of high quality?
 - Lack of IM—— real bottle-neck?
 - How to control quality in the supply chain?
 - How will IM affect enterprise management?



Thank you!